



a **marcusevans** event

Edsa Shangri-La, Manila, Philippines 7th & 8th August 2007

> "Productivity is never an accident. It is always the result of a commitment to excellence, intelligent planning, and focused effort."

> > Paul J.Meyer

Enhancing service quality and maximising productivity by acquiring the right people, skills, strategies and technologies



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Supporting Publication



The distinguished speakers:

Darren Smith Director of Customer Contact Centres **Qantas Airways**

Jun Lau Chii Koon Vice President United Overseas Bank Group, Singapore

Pauline Low Head Contact Centre NTUC Income Insurance Co-op Ltd

Sidney Yuen Chairman Hong Kong Contact Centre Association (HKCCA)

Patricia Neo Vice President Contact Centres Asia Pacific **Starwood Hotels**

Eric Cheung Head of Customer Services & Technology Applications CLP Power Hong Kong Ltd

Gloria Torres National Customer Service Manager **DHL Express**, Philippines

Wally Mateo Head of Quality Management Jollibee Foods Corporation

Alexander P. Evangelista Assistant Vice President & Head of Call Centre Manila Electric Company (MERALCO), **Philippines**

Belinda Luk Assistant Vice President-Customer Relations & Marketing Hong Kong Manulife Insurance

Maricar Bolisay VP- Head of Service Excellence Standard Chartered Bank, Philippines

Maria Victoria R. Castillo Head of Service Excellence **Rizal Commercial Banking Corporation**

Sanjay Sharma IT Advisor **IDBI Ltd**

Deirdre Hutchinson Founder & Special Advisor Call Centre Industry Association of Thailand (CCIA)

Philip Koh VP Customer Service **ING Insurance Bhd**

Senior Representative **COPC** Asia Pacific

Senior Representative **AVAYA**

Dennis Tan Head of Contact Centre Maybank Group

Acknowledgement

I would like to thank all the world-leading visionaries, solution providers, associations, operators, end-users and delegates within the contact centre industry from Asia-Pacific and around the world who have contributed to and supported the 2nd Annual Contact Centre Congress 2007. I would particularly like to mention our speakers for their help in the research behind the event and also our sponsors for their continued support and commitment.

On behalf of marcus evans we hope you have a rewarding, enjoyable and productive time. I personally look forward to meeting you all and working with you at our future congresses planned in 2007.

See you in August!

Sangeetha Silvaratnam **Congress Producer**



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Overview

The call center industry is an emerging industry in the Philippines. The Philippine government estimates that the Philippines could capture 50 percent of the total world English-speaking market in 2008. According to industry forecasts, more than a million Filipinos would be employed in the call center industry, with more than US\$12 billion in revenues in the year 2010.

The contact centre industry in Asia Pacific is bustling with developments - from offshoring and outsourcing, to the migration of contact centres towards Internet Protocol, and a renewed focus on customer service in several developing economies in Asia

Contact centres will continue to become a major part of the enterprise and move away from merely being the front desk of the organisation. Contact centres are becoming an integral tool that helps drive productivity while increased customer visibility helps enterprises in improving their sales and marketing strategies.

People, operations and technology are the 3 subjects which play an important role in a contact centre. Improvising and excelling in these 3 areas should be the number one priority of all contact centre executives in order to achieve the ultimate goal - productivity.

2nd Annual Contact Centre Congress 2007 is designed to cater to the needs of people from the Human Resource, Customer Service, Operations and Information Technology department of a contact centre. Strategically streamed into 6 streams, this year's event brings together the latest and innovative ways to battle staff attrition and increase productivity in contact centres.

Who should attend?

CEO, COO, CIO

President, VP, Director, Senior Manager , Manager & Head of :-

- Operations
- Customer Service
- Human Resource
- Information Technology
- Training
- Recruitment

• Quality Assurance and General Managers, Supervisors, Team Leaders, Contact Centre agents/ Customer Service Representatives

From .

- Financial Services
- Telecommunications

Healthcare

- - Airlines & Travel Services Recruitment Agencies
- Manufacturing Catalogue / Mail Order
- Hotels

- Information Technology
- Logistics
- Media / Entertainment

Conference Agenda & Focus:

- Recruitment & Retention
- Customer Service Excellence
- Technology Intelligence
- · Moulding Middle Level Management into future leaders
- Operational Excellence
- Integrating technology into business processes

Testimonials by Past Delegates:

APAC Contact Centre Congress 2006

"This event provided insight to how our clients think about the vendor & ways to assist in growing our vendor client relationships"

Steve Taylor Influent Phils Inc

"This is my first time to attend a Marcus Evans congress & I find it very organized & the topics are very relevant to the needs of the industry, the staff is also friendly & approchable with most of them being solution-oriented. Good work!

Alria Ventanilla **Business World**

"A very organized & well-implemented conference"

Pia Fadri

Supply Chain Consulting

"You have a good professional team handling the congress & very well organized" Maria Rosa Isabel P. Flores **Innove Communications**

"The event was well organized and carefully planned; most speakers were interesting & informative; only few repetition in different presentation - a wide area was covered; overall a very good program'

Marco Polo Dino **DHL Express**

"A truly insightful congress which brings together experts & learners, searchers & vendors - a synergy of learning & networking"

Winston V. Dalida **Innove Communications**

Day 1 **Tuesday 7th August 2007**

Morning Plenary 0800 Registration & exhibition hall tour 0900 Opening address 0930 Panel discussion - Discussing government inititatives on the contact centre industry growth in the Philippines 1000 Plenary Address Two - Sponsor slot Senior Representative **COPC** Asia Pacific 1030 Morning refreshments & exhibition Plenary Address Three - Its all about the location : Highlighting conducive locations to outsource and overcoming language and cultural differences 1115 1145 Plenary Address Four - Sponsor Slot 1215 Networking luncheon Stream Two **Stream Three** Stream One **Recruitment & Retention Customer Service Excellence Technology Intelligence** Minimising staff attrition with intelligent recruitment techniques Satisfying and retaining customers through increased First Call Resolutions Generating revenue and increasing overall productivity in the contact 1330 1330 1330 Sourcing and identifying people with the right (FCRs) and reduced rates of abandoned calls mix of skills, experience and attitude for your Investigating the use of speech recognition contact centre business Devising strategies to resolve customer issues in systems in contact centres the first call Recruiting people with the right attitude by Illustrating the benefits of Automated Speech asking the right interview questions Taking a hard look at why customers call back Identifying the key criteria or attitude to look for in a potential candidate for a call agent position and keeping a list of reasons for repeat calls Creating opportunities to "WOW" your Justifying your ROI and realising how advanced customers by reducing the need for repeat calls technologies can save expenditure cost with proactive call prevention strategies Eric Cheung Head of Customer Services & 1415 Boosting agent performance by creating Gloria Torres National Customer Service Technology Applications a conducive working environment Manager CLP Power Hong Kong Ltd Using humorous elements for the design of a . DHL Express, Philippines contact centre to create a friendly and less-1415 stressful environment Maximising customer experience by understanding the key elements in 1415 Realising the importance of having comfortable and lively workstations for increased agent quality monitoring morale before designing an IVR system Redefining quality monitoring Forging closer relationships between employers and staff by constantly having team-building Devising strategies to write scripts which are brief, clear and user-friendly Evolving from traditional quality management to customer experience management activities Engaging your customers in the quality Optimising your IVR system to human ways of Darren Smith Director of Customer Contact monitoring process for better and accurate thinking and responding, to reduce risks of Centres customer dissatisfaction quality score Qantas Airways Patricia Neo Vice President Contact Centres Asia 1500 Afternoon refreshments & exhibition Pacific 1500 Afternoon refreshments & exhibition Starwood Hotels 1545 Sponsor slot 1545 Sponsor slot 1500 Afternoon refreshments & exhibition 1630 An exclusive interview with the call 1630 1545 Sponsor slot centre agent Provider (ASP) to overcome limited Gaining insight into the life a call centre agent budget, manpower and application 1630 Increasing customer service and loyalty expertise Highlighting challenges and addressing the fears whilst utilising self-service options and Looking at how ASPs can help improve the of a call centre agent

Discussing strategies to cope with the highly stressful and fast-paced working environment in a call centre

1715 Keeping your best performers and lifting up agent morale with the right coaching and training techniques

- Devising training programmes for various levels of agents
- Discussing various approaches for coaching and determining which approach would be most suitable for agents of different levels
- Grasping the importance of consistent training programmes for agents and how this will increase agent loyalty
- 1800 End of Day One

automated systems

- Self-service systems: a relief or a headache to customers?
- Minimising customer wait times and transfers by deploying excellent, easy-to-use and convenient self-service systems
- Overcoming customer frustrations and maintaining personal contact with speech-enabled self-service options Wally Mateo Head of Quality Management Jollibee Foods Corporation

1715 Eliminating causes of customer frustrations by listening, gathering and turning customer feedback into practical improvements

- Mastering the art of listening and translating • customer feedback effectively
- Reducing noise levels in contact centres by effectively gathering and combining the voice of the customer from across the whole business
- Analysing customer feedback to track which areas of business are causing problems and fixing them immediately

Maricar Bolisay VP- Head of Service Excellence Standard Chartered Bank, Philippines

1800 End of Day One

- centre by embracing latest technologies
 - Recognition (ASR) systems in creating revenue, minimising cost and improving agent productivity

Establishing greater consolidation and scalability with the best designs of Interactive Voice Response (IVR) systems

- Taking into account key factors or considerations

Selecting the right Application Service

- operations of a contact centre
- Identifying ways to select the right ASP
- Achieving quick return on investment with welldefined Service Level Agreements (SLA)

Evolving from a traditional call center into a multi-channel, multi-functional and VoIP integrated contact centre

- Exploring various ways on how VoIP can be deployed to identify the right method for your contact centre
- Discussing single site VoIP, multi-site VoIP, home based agents and offshore VoIP deployments
- Selecting the right deployment of VoIP by clearly defining short and long term goals of your organisation

1800 End of Day One

1715

Day 2 Wednesday 8th August 2007

Stream Four

Moulding Middle Level Management into future leaders

- 0900 Determining the right steps and procedures to evaluate team leaders and supervisors for outstanding performance management
 - Defining the criteria needed for team leaders and supervisors to become exceptional leaders
 - Identifying key factors that should be weighed to rate the performance of team leaders and supervisors
 - Maximising scorecards approach for quality, productivity and attendance management Jun Lau Chii Koon Vice President United Overseas Bank Group, Singapore

0945 Preventing staff burnout with innovative strategies to manage the highly stressful contact centre environment

- Identifying the sources of stress in a contact centre
- Streamlining appropriate stress management techniques to create an effective stress management plan
- Lifting morale and motivating staff with effective stress management techniques
 Deirdre Hutchinson Founder & Special Advisor
- Call Centre Industry Association of Thailand (CCIA)
- 1030 Morning refreshments and exhibition

1115 Sponsor slot

- 1200 Boosting agent and middle level productivity by effective communication of organisational objectives
 - Establishing clear lines of communication between management and staff
 - Understanding the importance of effective delivery of information on contact center motto and vision to the agents and team leaders
 - Engaging your agents and team leaders by constantly updating them on the changes in company policies through effective communication

Pauline Low Head Contact Centre NTUC Income Insurance Co-op Ltd

1245 Lunch

1645

1715

- 1400 Developing great leaders by instilling the right skills in middle level management through extensive training programmes
 - Determining core areas in which team leaders and supervisors constantly face difficulties
 - Designing training programmes to focus on these core areas of difficulties
 - Emphasising on trainings like leadership management , employee management and time management skills for enhanced middle level management performance

1445 Highlighting the long-term career opportunities in a contact centre to motivate the middle level management

- Recognising the opportunities available for contact centre staff within and outside an organisation
- Changing the mindset of the middle level management to look at their job from a new perspective and to accept it as a career
- Guiding team leaders and supervisors to lead
 their agents in the right path

Sidney Yuen Chairman Hong Kong Contact Centre Association (HKCCA)

1530 Afternoon refreshments and exhibition

End of congress

1615 Closing plenary One – Sponsor Slot

Stream Five Operational Excellence

- 0900 Ensuring successful outsourcing for enhanced operations
 - Mastering the do's and don'ts of contact centre outsourcing for increased cost efficiency and enhanced customer satisfaction
 - Exploring business processes that can be outsourced and streamlining areas that should be managed in-house
 - Looking at some reasons why outsourcing projects fail and devising back up strategies to bring the project back in-house
- 0945 Interactive session on workforce management - Achieving the right size of workforce with excellent forecasting techniques
 - Formulating effective manual techniques to calculate workforce by forecasting the number of inbound and outbound calls
 - Comparing manual techniques with more sophisticated technologies like Workforce Management System (WMS) in forecasting calls and staff scheduling
 - Choosing the best approach of forecasting calls and staff scheduling for improved results in workforce management
- 1030 Morning refreshments and exhibition
- 1115 Sponsor slot
- 1200 Upgrading productivity by discussing and improvising on contact centre performance metrics like service level KPI (Key Performance Indicators)
 - Defining acceptable customer service levels for your contact centre to ensure customer expectations are met and exceeded at all times
 - Investigating key issues in service levels and which areas can be improvised for better performance
 - Measuring operational and strategic metrics whilst discussing the key indicators of success in a contact centre

Maria Victoria R. Castillo Head of Service Excellence

Rizal Commercial Banking Corporation

1245 Lunch

- 1400 Panel discussion Turning the contact centre from a cost centric into a revenue generating centre
 - Debating which to invest more in people, technology or service
 - Generating ideas to increase revenue in contact centres
 - Benchmarking revenue generation strategies with industry leaders

1445 Managing changes effectively in the dynamic and customer-focused contact centre environment

- Maintaining a positive attitude among staff and welcoming changes which are necessary to improve productivity
- Implementing positive, meaningful change by understanding, influencing, guiding and shaping organisational culture
- Recognising reasons for resistance to change and overcoming them with effective strategies
 Alexander P. Evangelista Assistant Vice
 President & Head of Call Centre
 Manila Electric Company (MERALCO),
 Philippines

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Stream Six

Technology Integration into Business Processes

- 0900 Delivering world-class customer service with integration of CRM (Customer Relationship Management) into business processes
 - Matching the right CRM software to your unique business processes by understanding your customer relationship strategies
 - Shifting from a data-centric CRM model to a business-process-centric model
 - Improving efficiency in business processes like cross-selling, recording and tracking of customer requests with CRM
 - Sanjay Sharma IT Advisor IDBI Ltd

Case study

0945

Achieving competitive advantage by moving ahead with VoIP (Voice over Internet Protocol)

- Examining how VoIP can allow contact centres to implement multi-media features (voice, e-mail, web chat, sms and fax) to serve customers
- Measuring cost savings and illustrating other benefits of using VoIP in a contact centre
- Realising the worth of moving to a pure IP contact center system and formulating an effective migration plan
- 1030 Morning refreshments and exhibition

1115 Sponsor slot

1200 Maximising Knowledge Management for effective , accurate and quick delivery of information to customers

- Establishing best practices in deploying a worldclass knowledge management strategy to empower agents with the knowledge needed
 Leveraging a common knowledge management
- Leveraging a common knowledge management
 platform to ensure service consistency
- Reducing customer churn with advanced knowledge management tools
 Belinda Luk Assistant Vice President-Customer Relations & Marketing Hong Kong Manulife Insurance

Lunch

1245

1400 Sponsor Slot

- 1445 Integrating CTI (Computer Telephony Integration) systems into business processes to improve customer service, employee productivity and reduce cost
 - Acknowledging the competitive advantage of using CTI systems and deriving strategies for implementation
 - Matching CTI systems to existing systems like IVR
 and knowledge management systems
 - Considering your existing computer network and telephone systems when implementing CTI to ensure maximum productivity and return on investment

Dennis Tan Head of Contact Centre Maybank Group

Closing plenary Two - Grasping the power of listening to customers in order to change customer attitudes towards contact centres

2nd Annual Contact Centre

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Registration Details
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Email
2. Name
Position
Email
3. Name
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Address
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Phone Fax
Mobile No:
Nature of Business
Payment Method Payment is required within five (5) days of receipt of the Delegate signed agreement
Please charge my
□ Visa □ MasterCard □ Amex □ Diners Club
Card Number////
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Security Code:
Signature
Valid From / Expiry Date /
Do you require travel visa?
Authorisation Signatory must be authorised to sign on behalf of contracting organisation
Name
Position
Email
Signature
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Delegates shall be liable to pay any and all costs and expenses incurred by marcus evans in enforcing any term of, or collecting under, this Agreement, including reasonable legal fees, costs, expenses and collection fees and expenses. On all amounts not paid when due, Delegates shall also be liable to pay interest. Interest shall accrue at the rate of 4% above the base rate chargeable by HSBC Bank in Manila. Time is of the essence with respect to payments under this Agreement.

Delegate information is kept on marcus evans group companies database and used by marcus evans group companies to assist in providing selected products and services which maybe of interest to the Delegate and which will be communicated by letter, phone, fax, (inc. automatic dialing) email or other electronic means. If you do not want marcus evans to do this please tick this box []. For training and security purposes telephone calls maybe recorded.

If any provision of this contract is deemed to be unenforceable, the remaining terms of this contract shall be enforceable to the fullest extent of the law. This Agreement shall be binding on all parties upon execution and delivery thereof. Delivery by facsimile shall constitute delivery.

This contract shall be governed by and construed in accordance with Filipino law and the parties hereby submit to the exclusive jurisdiction of the courts in Philippines in respect of or arising from this contract. However marcus evans only is entitled to waive this right and submit to the jurisdiction of the courts in which the Delegate's office is located.

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Delegate Registration Agreement ("Agreement")

1. Fees are inclusive of program materials and refreshments.

2. Payment Terms: Following completion and return of the registration form, full payment is required within 5 days from receipt of invoice. PLEASE NOTE: payment must be received prior to the Congress date. A receipt will be issued on payment. Due to limited Congress space, we advise early registration to avoid disappointment. A 50% cancellation fee will be charged under the terms outlined below. We reserve the right to refuse admission if payment is not received on time.

3. Cancellation/Substitution: Provided the total fee has been paid, substitutions at no extra charge up to 14 days before the event are allowed. Substitutions between 14 days and the date of the event will be allowed subject to an administration fee of equal to 10% of the total fee that is to be transferred. Otherwise all bookings carry a 50% cancellation liability immediately after a signed sales contract has been received by marcus evans (as defined above). Cancellations must be received in writing by mail or fax six (6) weeks before the Congress is to be held in order to obtain a full credit for any future marcus evans Congress. Thereafter, the full Congress fee is payable and is nonrefundable. The service charge is completely non-refundable and non-creditable. Payment terms are five days and payment must be made prior to the start of the Congress. Nonpayment or non-attendance does not constitute cancellation. By signing this contract, the client agrees that in case of dispute or cancellation of this contract that marcus evans will not be able to mitigate its losses for any less than 50% of the total contract value. If, for any reason, marcus evans decides to cancel or postpone this Congress, marcus evans is not responsible for covering airfare, hotel, or other travel costs incurred by clients. The Congress is not responsible to change without notice.

4. Copyright etc: All intellectual property rights in all materials produced or distributed by marcus evans in connection with this event is expressly reserved and any unauthorized duplication, publication or distribution is prohibited.

5. Data Protection: Client confirms that it has requested and consented to marcus evans retaining client information on marcus evans group companies database to be used by marcus evans groups companies and passed to selected third parties, to assist in communicating products and services which may be of interest to the client. If the client wishes to stop receiving such information please inform marcus evans local office or email gleavep@marcusevansuk.com. For training and security purposes telephone calls may be recorded.

6. Important note. While every reasonable effort will be made to adhere to the advertised package, marcus evans reserves the right to change event dates, sites or location or omit event features, or merge the event with another event, as it deems necessary without penalty and in such situations no refunds, part refunds or alternative offers shall be made. In the event that marcus evans permanently cancels the event for any reason whatsoever, (including, but not limited to any force majeure occurrence) and provided that the event is not postponed to a later date nor is merged with another event, the Client shall receive a credit note for the amount that the Client has paid to such permanently cancelled event, valid for up to six months to be used at another marcus evans event. No refunds, part refunds or alternative offers shall be made.

7. Governing law: This Agreement shall be governed and construed in accordance with the law of Philippines and the parties submit to the exclusive jurisdiction of the Filipino Courts in Philippines. However, marcus evans only is entitled to waive this right and submit to the jurisdiction of the courts in which the Client's office is located.

8. Client hereby acknowledges that he/she specifically authorizes that marcus evans charge the credit card listed above for the amount provided herein; that this Contract is valid, binding and enforceable; and that he/she has no basis to claim that any payments required under this Contract at any time are improper, disputed or unauthorized in any way. Client acknowledges that they have read and understood all terms of this contract, including, without limitation, the provisions relating to cancellation.

congresses